

A. Mortgage:- Nil

E. Disclosure:

(i) **IDBI Bank:** Tata Housing Development Company Limited has obtained working capital facility from IDBI Bank on 11.06.2015. Security being 1st Pari Passu Charge by way of Hypothecation on the entire assets of Tata Housing Development Company Limited and Collateral being Negative Lien on Eruchshaw Building at Fort.

(ii) **State Bank of India:** Tata Housing Development Company Limited has renewed its Cash Credit Facility of State Bank of India on 17.03.2017. Security for the same being Hypothecation on the entire current assets present and future of the Tata Housing Development Company limited on Pari Pasu basis with other banks under Multiple Banking Arrangement.

(iii) **IDFC Bank:** Tata Housing Development Company Limited has obtained various banking facilities / financial assistance such as Short Term Loan / Working Capital Demand Loan, Over draft, Letter of Credit, Bank Guarantee dated 2.12.2015. Security for the same being 1st Pari Passu Charge on the current assets of Tata Housing Development Company limited

(iv) **The HSBC Limited:** Tata Housing Development Company Limited has obtained various Working Capital Facilities such as Over Draft, Working Capital Loan, Documentary Credit, Deferred Payment Credit, Guarantee dated 23rd May 2013. Security for the same being Pari Passu Charge over Stock and receivables.

(v) **Deutsche Bank AG:** Tata Housing Development Company Limited has obtained various banking Facilities vide its letter dated 23.03.2016. Security for the same being Hypothecation on stocks and book –debts of the Tata Housing Development Company limited on Pari Pasu basis with other banks under Multiple Banking Arrangement.

(vi) **ICICI Bank Limited:** Tata Housing Development Company Limited has obtained various working capital facilities dated 21.04.2015. Security for the same being 1st Pari pasu charge by way of hypothecation of the Tata Housing Development Company Limited's stocks of raw materials, semi-finished and finished goods, consumable stores and spares and such other moveable including book-debts, bills whether documentary or clean, outstanding monies, receivable both present and future in the form and satisfaction of the bank. The security shall exclude stocks, receivable and other assets of those project for which Tata Housing Development Company Limited has availed specific funding / construction finance.

(vii) **HDFC Bank:** Tata Housing Development Company Limited has obtained various working capital facilities dated 03.02.2018. Security for the same being 1st Pari pasu charge by way of hypothecation of the Tata Housing Development Company Limited's stocks of raw materials, semi-finished and finished goods, consumable stores and spares and such other moveable including book-debts, bills whether documentary or clean, outstanding monies, receivable both present and future in the form and satisfaction of the bank. The security shall exclude stocks, receivable and other assets of those project for which Tata Housing Development Company Limited has availed specific funding / construction finance.